



Business Loan Application

Member # _____

Requested Amount \$ _____

Section A: Loan Request Information

- Equipment / Machinery
- Owner Occupied Real Estate
- Line of Credit
- Vehicle(s)
- Non-Owner Occupied RE
- Other (please list)

Section B: Company Information

Legal Name of Business Applicant: _____

d/b/a or Trade Name (if different): _____

Federal Tax ID: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

Primary Contact: _____ Title: Owner

Business Phone: _____ Home Phone: _____ Cell: _____

Name of Preceding Business (es) if changed within the last five years: _____

E-mail Address: _____ Web Address: _____

Type of Organization:

- Sole Proprietorship
- C-Corporation
- Limited Liability Co.
- General Partnership
- S-Corporation
- Limited Partnership
- Limited Liability Partnership

Industry Business Type:

- Manufacturing
- Wholesale
- Retail
- Service
- Other

Date Established: _____ Number of Employees: _____

Description of Business: _____

Is your business a franchise? Yes No Affiliate/Subsidiary

If yes, please provide a copy of the franchise agreement, franchiser's FTC disclosure and franchisers financial statement

Section C: Loan Request Information

Please list all owners and guarantors, including but not limited to, officers, directors, partners, owners, non-owner guarantors, another business entity and stockowners. Each individual or business listed must provide a Personal Financial Statement as they may be obligated for the repayment of the above request.

Full Name:	% Ownership:	
Title:	Non-Owner Guarantor:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Full Name:	% Ownership:	
Title:	Non-Owner Guarantor:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Full Name:	% Ownership:	
Title:	Non-Owner Guarantor:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Full Name:	% Ownership:	
Title:	Non-Owner Guarantor:	<input type="checkbox"/> Yes <input type="checkbox"/> No

Section D: Assets Held by Business (Schedules 1 – 7 refer to business information only, please don't list any personal information) If additional space is needed, provide additional information on separate sheet(s).

SCHEDULE 1: Cash, Savings, Certificates and Money Market Accounts

Name of Bank, Financial Institution or Brokerage Firm	Type of Account	Pledged for Loan	Account Balances
		<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ -
		<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ -
		<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ -
		<input type="checkbox"/> Yes <input type="checkbox"/> No	\$ -
Total			\$ -

SCHEDULE 2: Stocks, Bonds, Retirement Accounts and Marketable Securities

No. of Shares	Description	In Whose Name(s) Registered?	Costs	Present Market Value	Listed - L Unlisted Exchange - U	Controlled - C Restricted - R	Pledged for Loan
			\$ -	\$ -			
			\$ -	\$ -			
			\$ -	\$ -			
Total			\$ -	\$ -			

SCHEDULE 3: Accounts/Notes Receivables (or attach a current Accounts Receivable Aging)

Name of Debtor	Description of Property	First Lien or Second Lien	Date of Maturity	Repayment Terms	Balance Due
					\$ -
					\$ -
					\$ -
					\$ -
					\$ -
					\$ -
Total					\$ -

SCHEDULE 4: Business Real Estate Owned (If applicable, provide current rent roll and lease agreement for each property listed below)

BUSINESS Property Address	Legal Owner	Market Value	Present Loan Balance	Interest Rate	Monthly Payment	Lender
			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
INVESTMENTS Property Address			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
			\$ -		\$ -	
Total			\$ -		\$ -	

Section E: Required Business Attachments (Please submit all items below with your application)

- A current Balance Sheet listing all assets and liabilities of your Business
- A current Income Statement listing all revenue and expenses of your Business
- Complete copy of the last 3 years signed Business Federal Tax Returns, including ALL Schedules, Worksheets and State Returns
- Complete copy of the last 3 years signed Personal Federal and State Tax Returns, including ALL Schedules, Worksheets and K1s
- A completed and signed Personal Financial Statement for all co-applicants and/or guarantors

Section F: Additional Information

	YES*	NO
Have any owners, managers, guarantors, officers presently been charged under indictment, on parole or on probation?	<input type="checkbox"/>	<input type="checkbox"/>
Has your business or have any principals of the business been involved in a bankruptcy or insolvency proceeding?	<input type="checkbox"/>	<input type="checkbox"/>
Is your business or are any principals of the business currently involved in any pending judgements, claims or lawsuits?	<input type="checkbox"/>	<input type="checkbox"/>

*If you answered yes to any of the above, please furnish details on a separate sheet.

Certification and Signature

The undersigned certifies that all statements in this Loan Application and on each of the documents submitted with the application are true, complete and correct and is presented for the purpose of obtaining credit as of the date indicated. The undersigned understands North Star Credit Union is relying on this application in making loan(s) to them. North Star Credit Union or its designee is authorized to make an investigation of the credit and/or employment status of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by North Star Credit Union for that purpose now and in the future. The undersigned agrees to inform North Star Credit Union immediately of any matter which will cause any material changes in the information provided and to your financial condition. The undersigned understands that North Star Credit Union will retain this Loan Application whether or not credit is granted.

X			
<i>Signature</i>	<i>Date</i>	<i>Initials</i>	By initialing here, each applicant certifies that they have applied for joint credit.
X			
<i>Signature</i>	<i>Date</i>	<i>Initials</i>	By initialing here, each applicant certifies that they have applied for joint credit.
X			
<i>Signature</i>	<i>Date</i>	<i>Initials</i>	By initialing here, each applicant certifies that they have applied for joint credit.
X			
<i>Signature</i>	<i>Date</i>	<i>Initials</i>	By initialing here, each applicant certifies that they have applied for joint credit.
X			
<i>Signature</i>	<i>Date</i>	<i>Initials</i>	By initialing here, each applicant certifies that they have applied for joint credit.